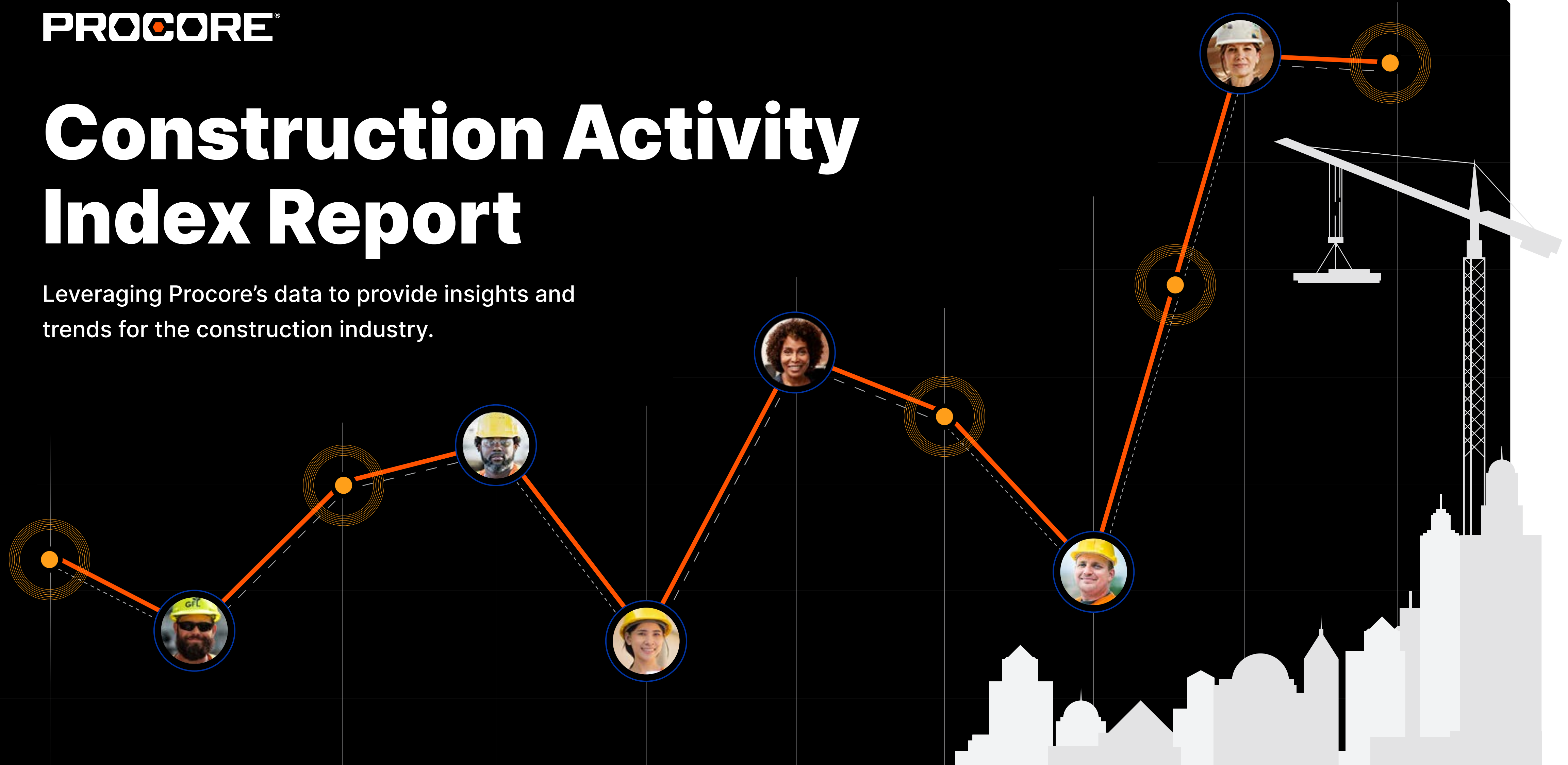




Construction Activity Index Report

Leveraging Procore's data to provide insights and trends for the construction industry.



Executive Summary

Over the past year, Procore has been partnering with the Associated General Contractors of America (AGC) and other industry associations to share aggregated Procore jobsite data. The index was born from high-demand requests from industry organizations and economists attempting to understand the impacts of the COVID-19 pandemic on construction.

With that, Procore created the Construction Activity Index, which allows us to share insights that would otherwise be unavailable. These insights help industry organizations and economists analyze trends, debate potential courses of action, and decide on the best path forward.

This report utilizes aggregate jobsite activity from Procore and publicly available information to measure construction activity during the COVID-19 outbreak.

Source: Procore application daily log, data subject to change as customers update data. Data is not adjusted for seasonality.

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— CHAPTER 01

U.S. Construction Activity

We looked at activity within Procore to compare pre-COVID-19 hours as our benchmark for construction activity. We used an aggregated data subset of logged hours to help formulate a narrative about how construction is trending across the U.S. since the beginning of the pandemic.

Source: Procore application daily log, data subject to change as customers update data. Data is not adjusted for seasonality.



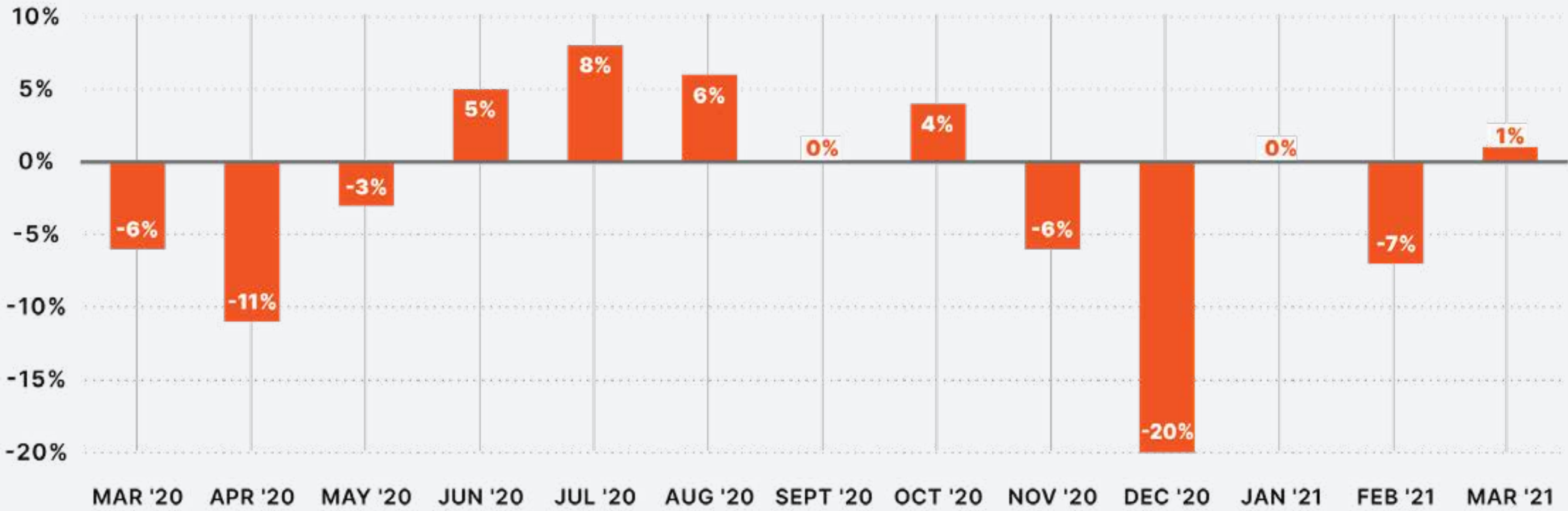
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Jobsites by the Numbers

U.S. overview of construction activity. Major dips in activity are primarily associated with COVID-19, holidays, and major weather events.

WORKER HOURS AS COMPARED TO 3/1/20



MONTHLY AVERAGES

— CHAPTER 02

Construction Worker Hours by State

We took a deep dive into each state's data to give an overview of monthly construction activity. States are grouped by ENR region, many of which saw the largest reduction in activity during April 2020.

Source: Procore application daily log, data subject to change as customers update data. Data is not adjusted for seasonality.

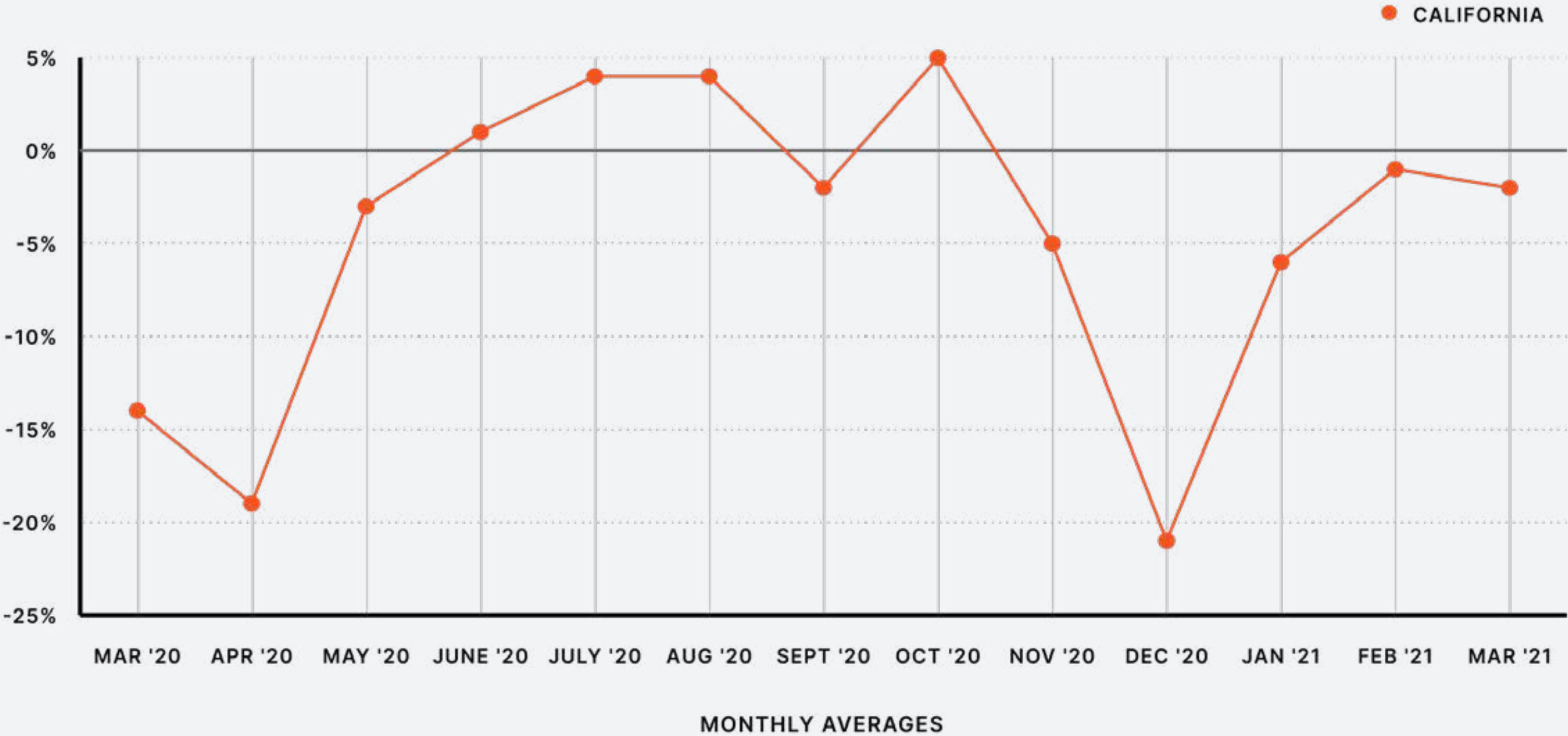


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ENR California (CA)

State overview of construction activity. Major dips in activity are primarily associated with COVID-19, holidays, and major weather events.

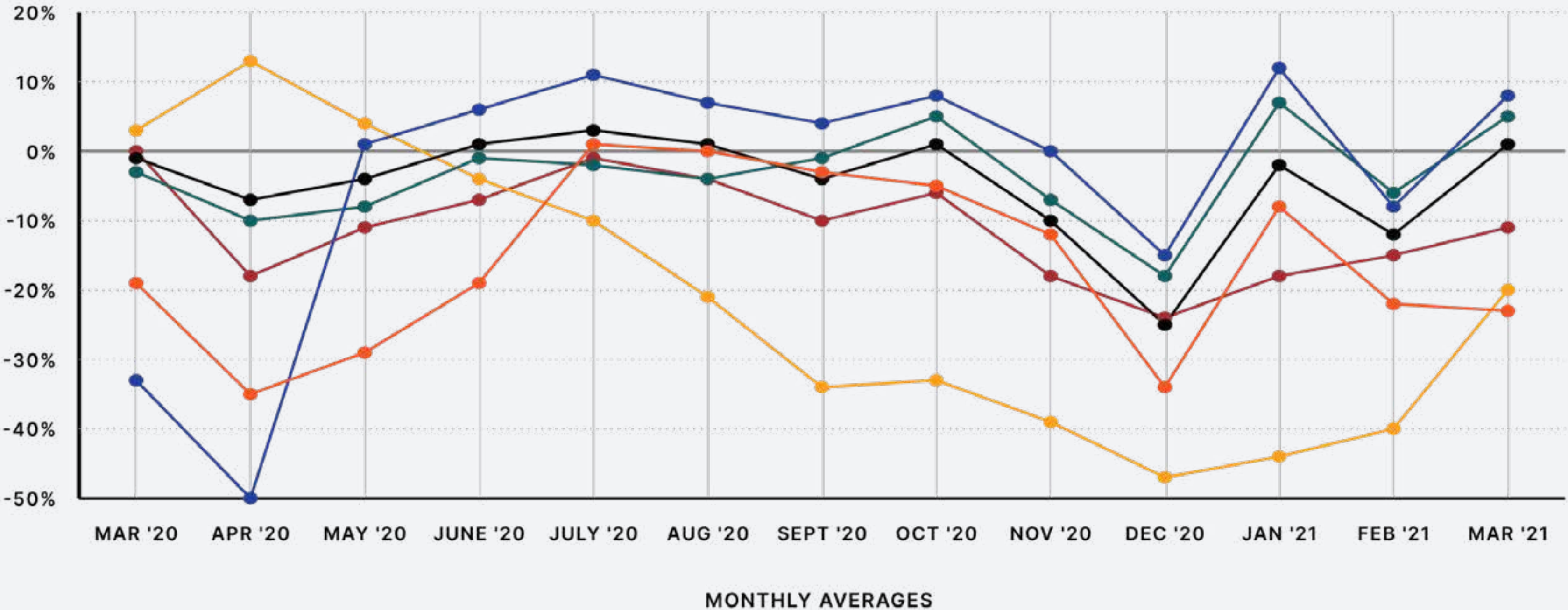




ENR Mid-Atlantic (WV, VA, PA, MD, DE, DC)

State overview of construction activity. Major dips in activity are primarily associated with COVID-19, holidays, and major weather events.

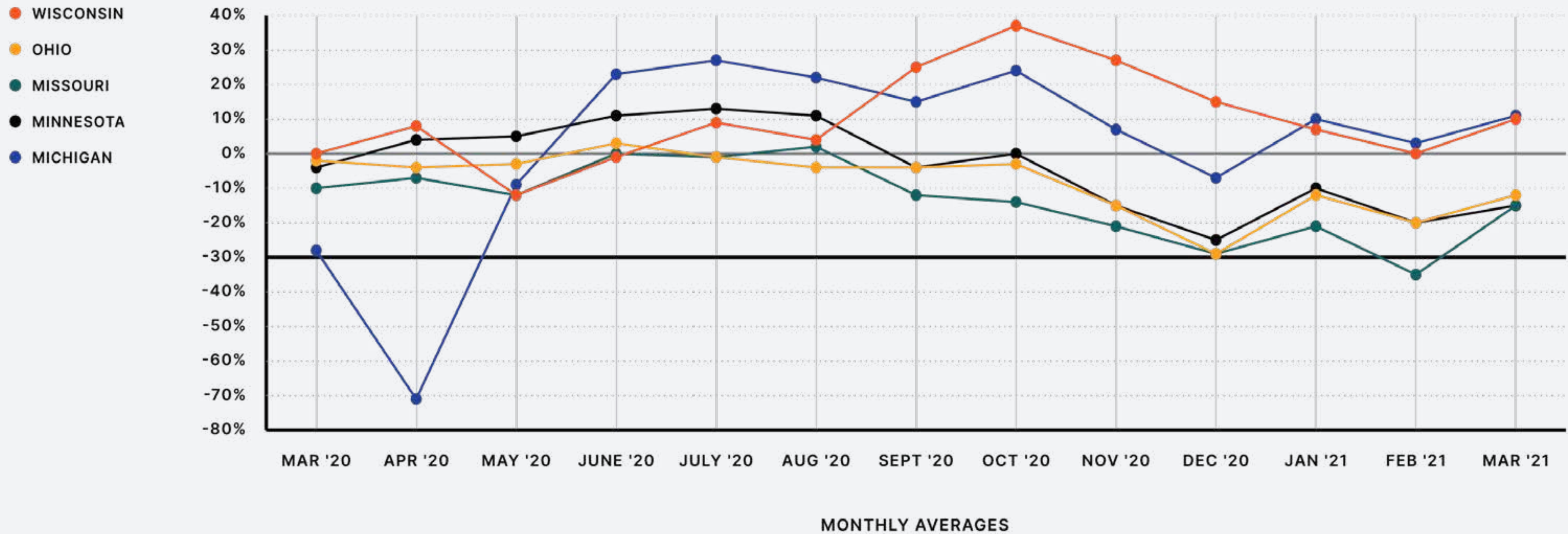
- W. VIRGINIA
- VIRGINIA
- PENNSYLVANIA
- MARYLAND
- DELAWARE
- DC





ENR Midwest 1 (WI, OH, MO, MN, MI)

State overview of construction activity. Major dips in activity are primarily associated with COVID-19, holidays, and major weather events.

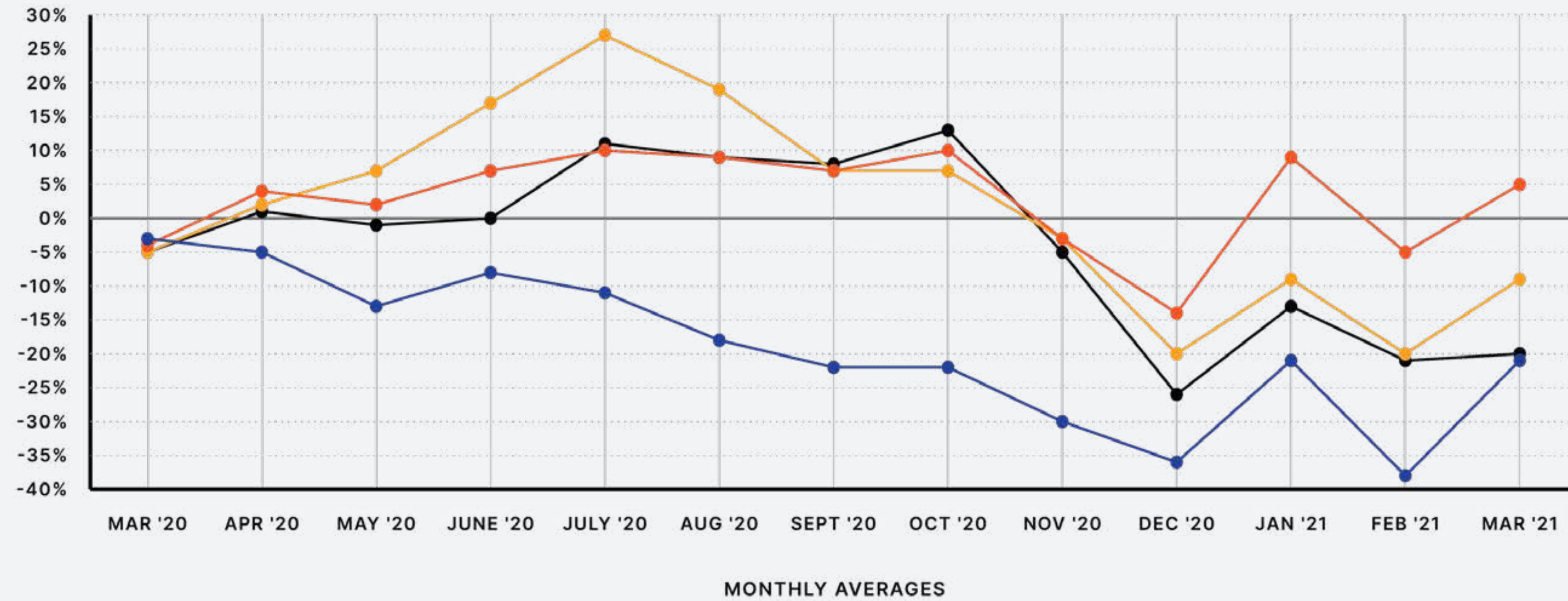




ENR Midwest 2 (KY, IN, IL, IA)

State overview of construction activity. Major dips in activity are primarily associated with COVID-19, holidays, and major weather events.

- KENTUCKY
- INDIANA
- ILLINOIS
- IOWA

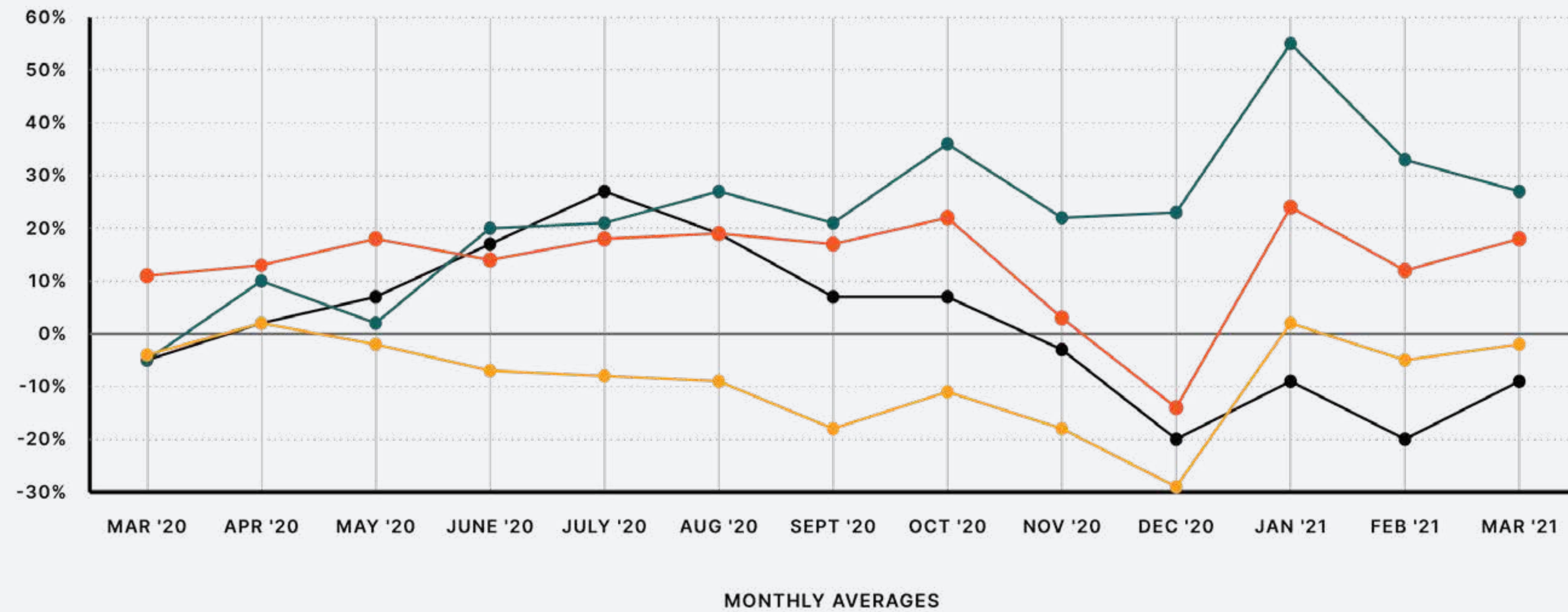




ENR Mountain 1 (WY, UT, SD, ID)

State overview of construction activity. Major dips in activity are primarily associated with COVID-19, holidays, and major weather events.

- WYOMING
- UTAH
- SOUTH DAKOTA
- IDAHO

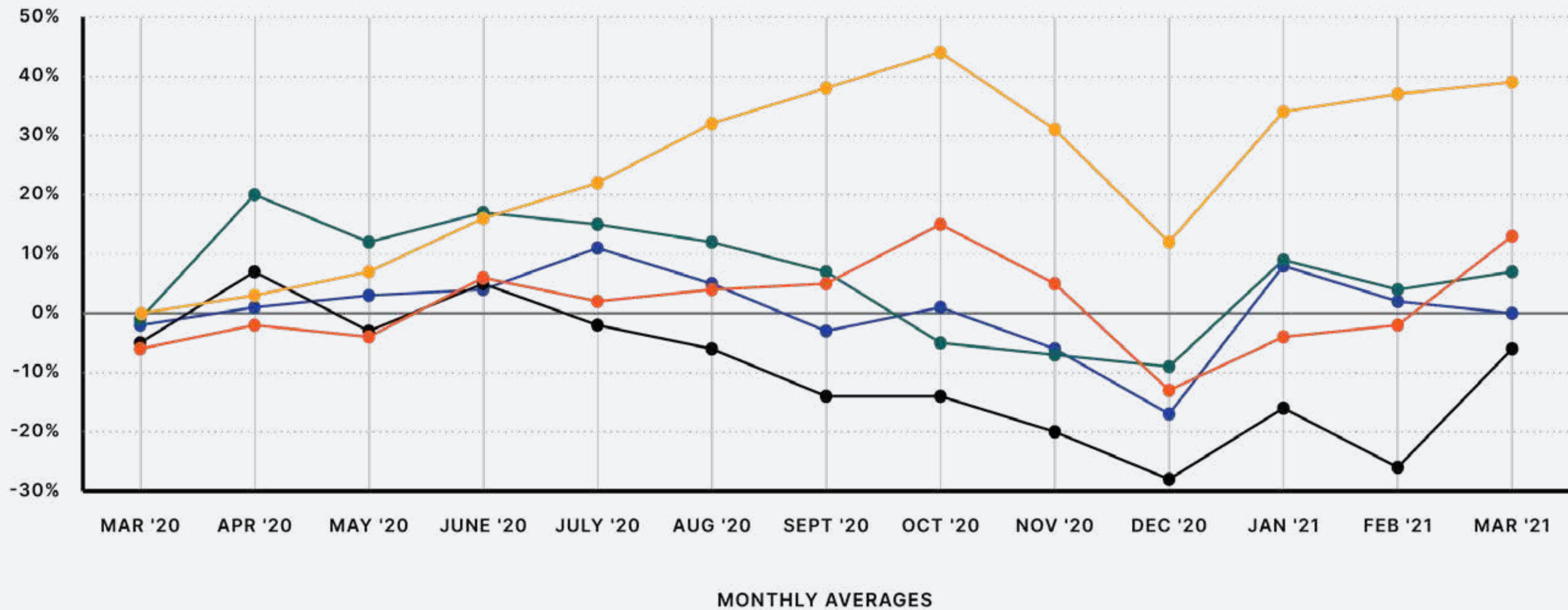




ENR Mountain 2 (NE, ND, MT, KS, CO)

State overview of construction activity. Major dips in activity are primarily associated with COVID-19, holidays, and major weather events.

- NEBRASKA
- NORTH DAKOTA
- MONTANA
- KANSAS
- COLORADO

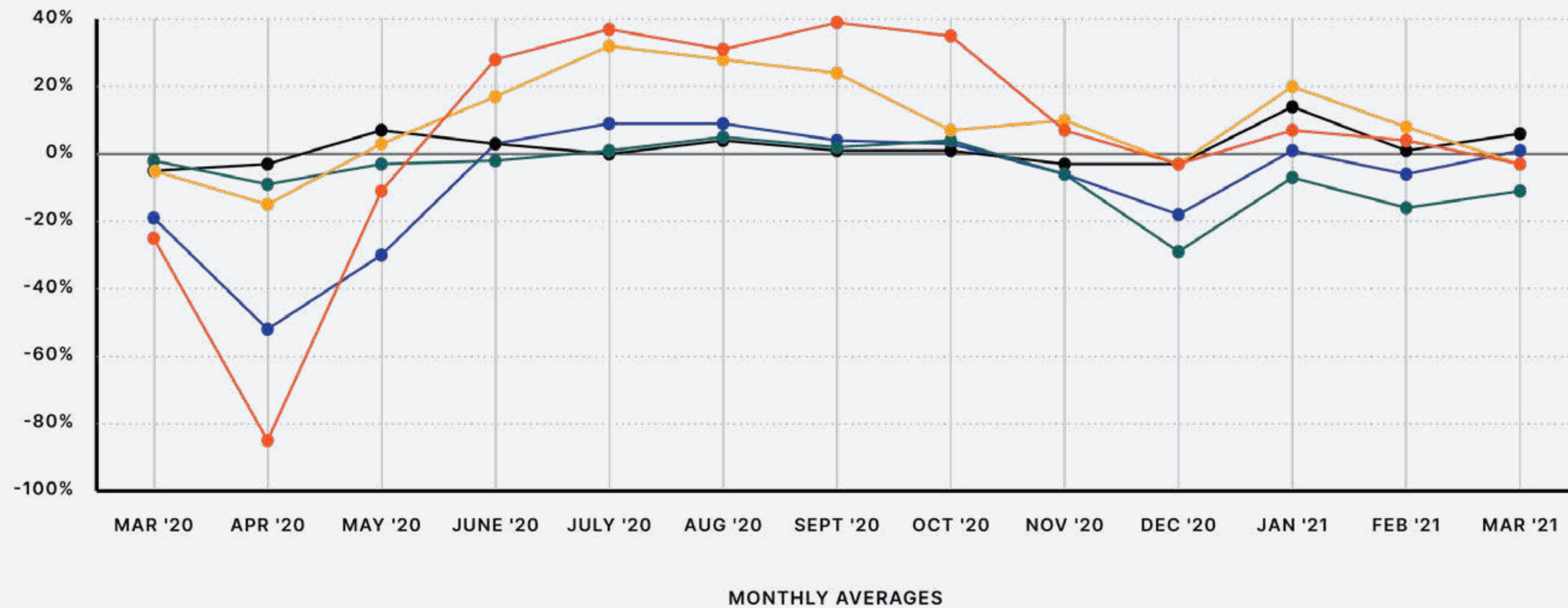




ENR New England (VT, RI, NH, ME, MA)

State overview of construction activity. Major dips in activity are primarily associated with COVID-19, holidays, and major weather events.

- VERMONT
- RHODE ISLAND
- NEW HAMPSHIRE
- MAINE
- MASSACHUSETTS

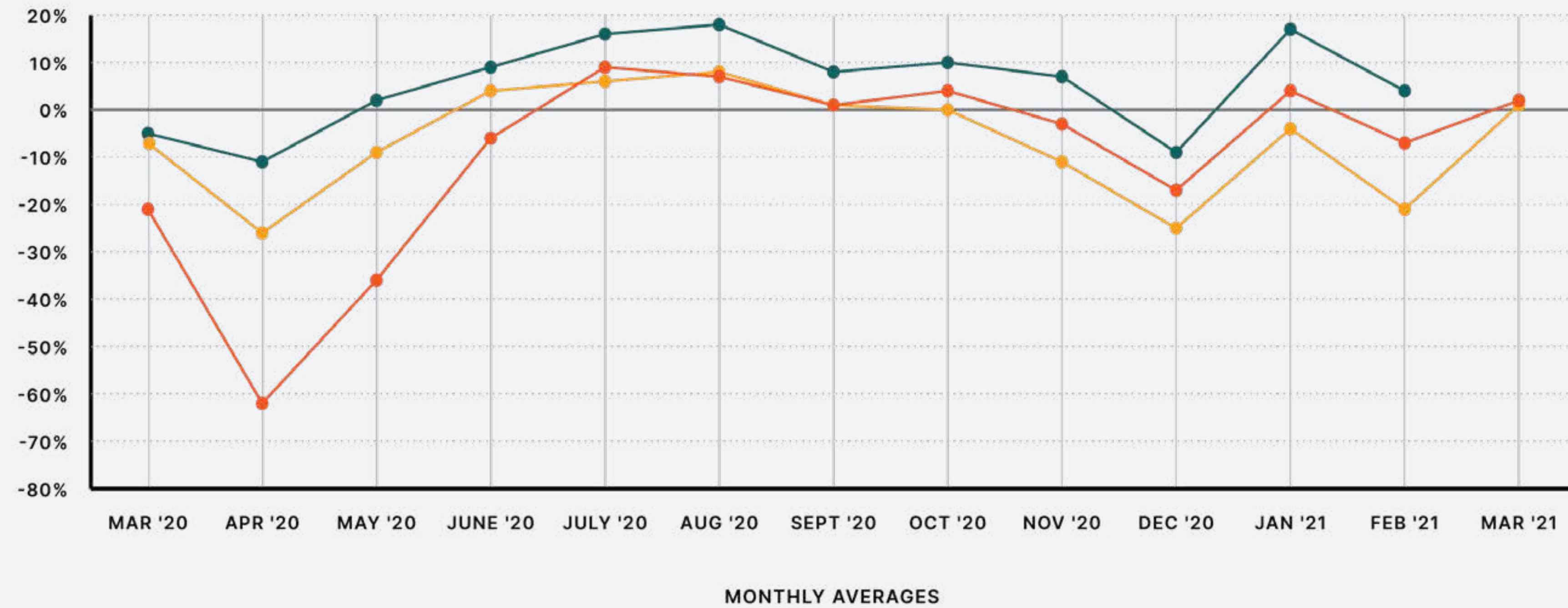




ENR New York (NY, NJ, CT)

State overview of construction activity. Major dips in activity are primarily associated with COVID-19, holidays, and major weather events.

● NEW YORK
● NEW JERSEY
● CONNECTICUT

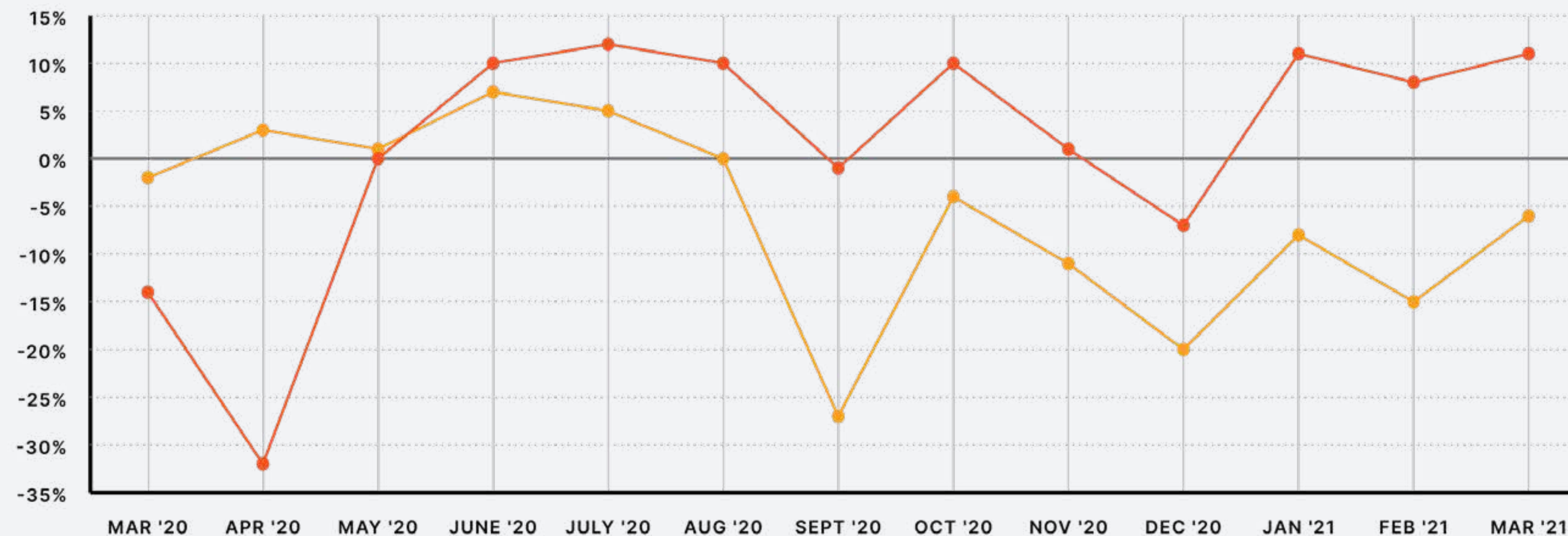




ENR Northwest (WA, OR)

State overview of construction activity. Major dips in activity are primarily associated with COVID-19, holidays, and major weather events.

● WASHINGTON
● OREGON

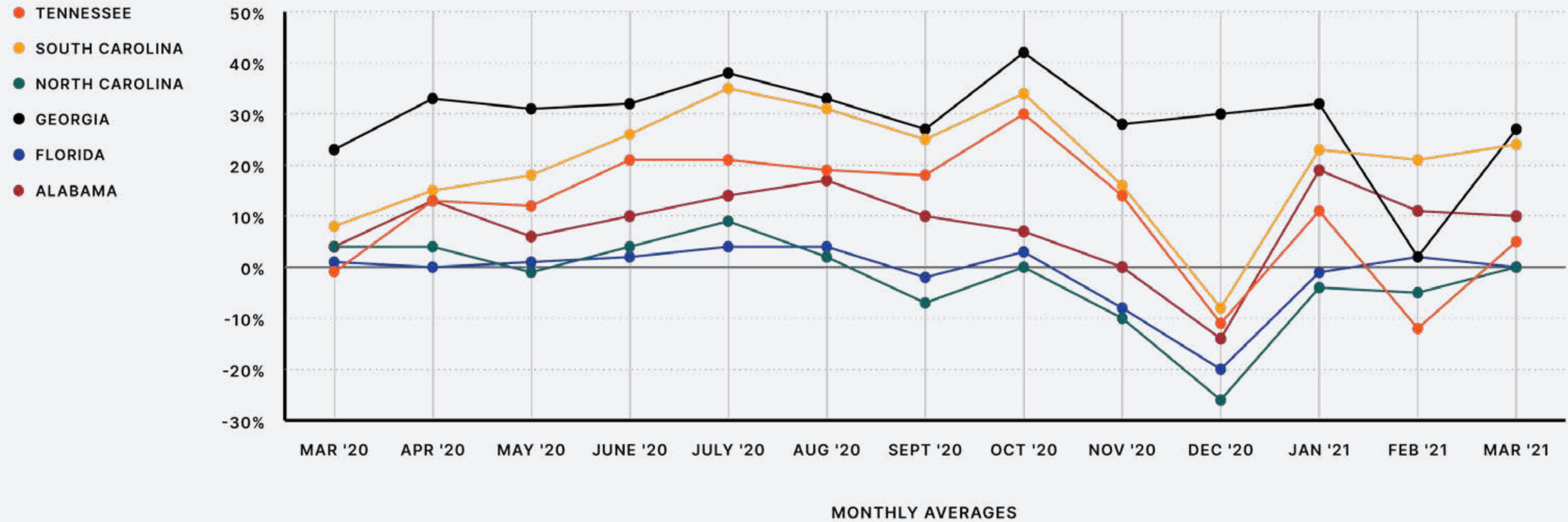


MONTHLY AVERAGES



ENR Southeast (TN, SC, NC, GA, FL, AL)

State overview of construction activity. Major dips in activity are primarily associated with COVID-19, holidays, and major weather events.

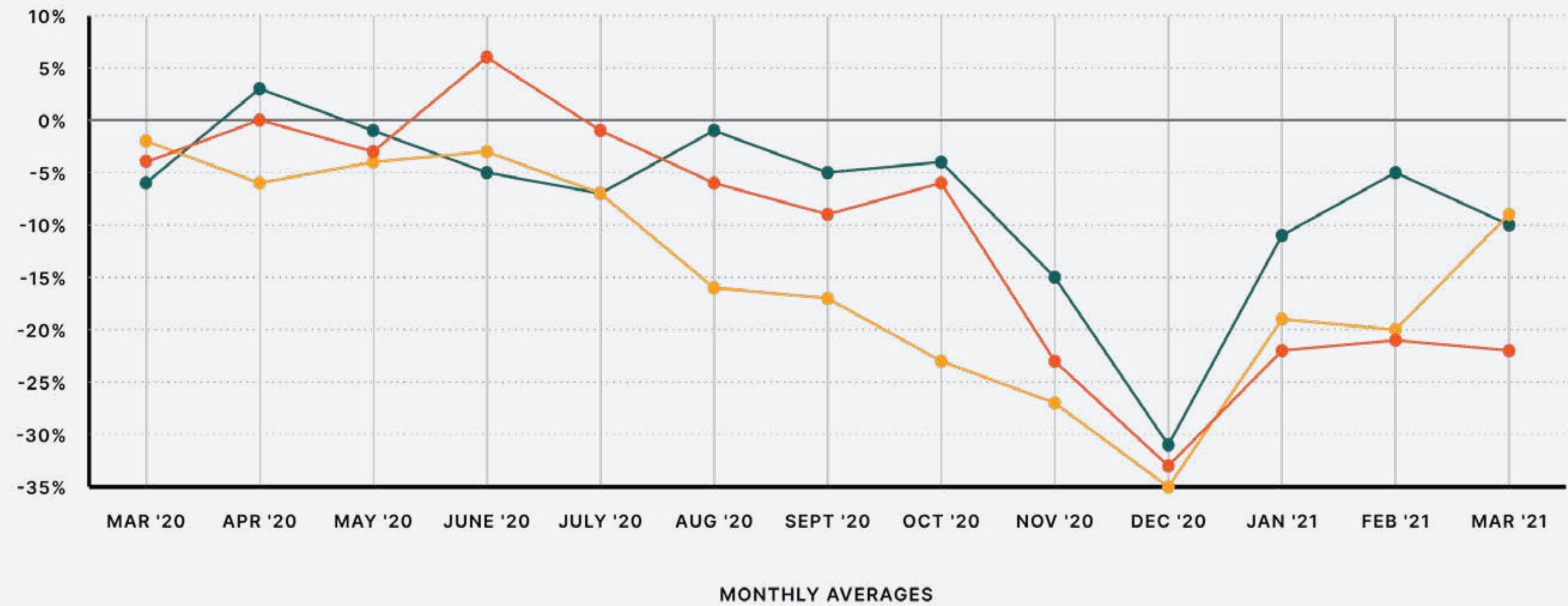




ENR Southwest (NV, NM, AZ)

State overview of construction activity. Major dips in activity are primarily associated with COVID-19, holidays, and major weather events.

● NEVADA
● NEW MEXICO
● ARIZONA

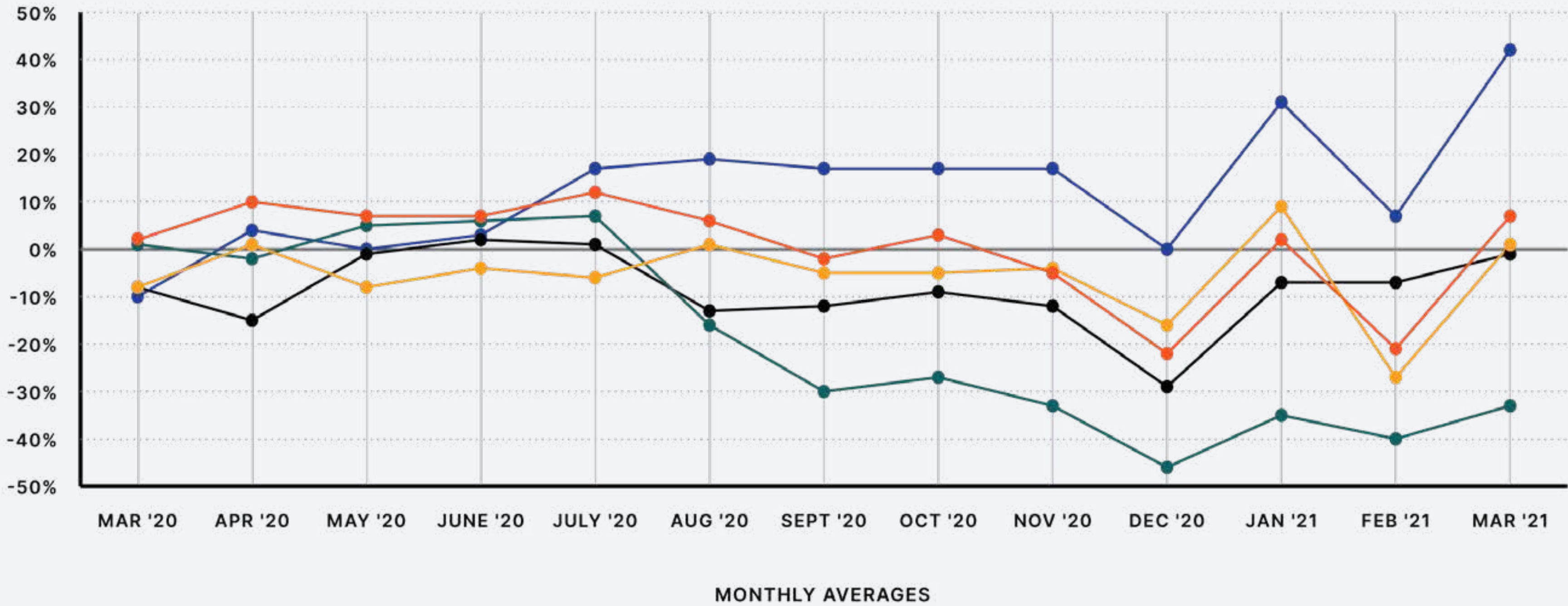




ENR Texas & Louisiana (TX, OK, MS, LA, AR)

State overview of construction activity. Major dips in activity are primarily associated with COVID-19, holidays, and major weather events.

- TEXAS
- OKLAHOMA
- MISSISSIPPI
- LOUISIANA
- ARKANSAS



— CHAPTER 03

03 Business Size

The global pandemic meant both big and small businesses were navigating uncharted waters. However, we wanted to find out who was most impacted by the reduction in workers' hours.

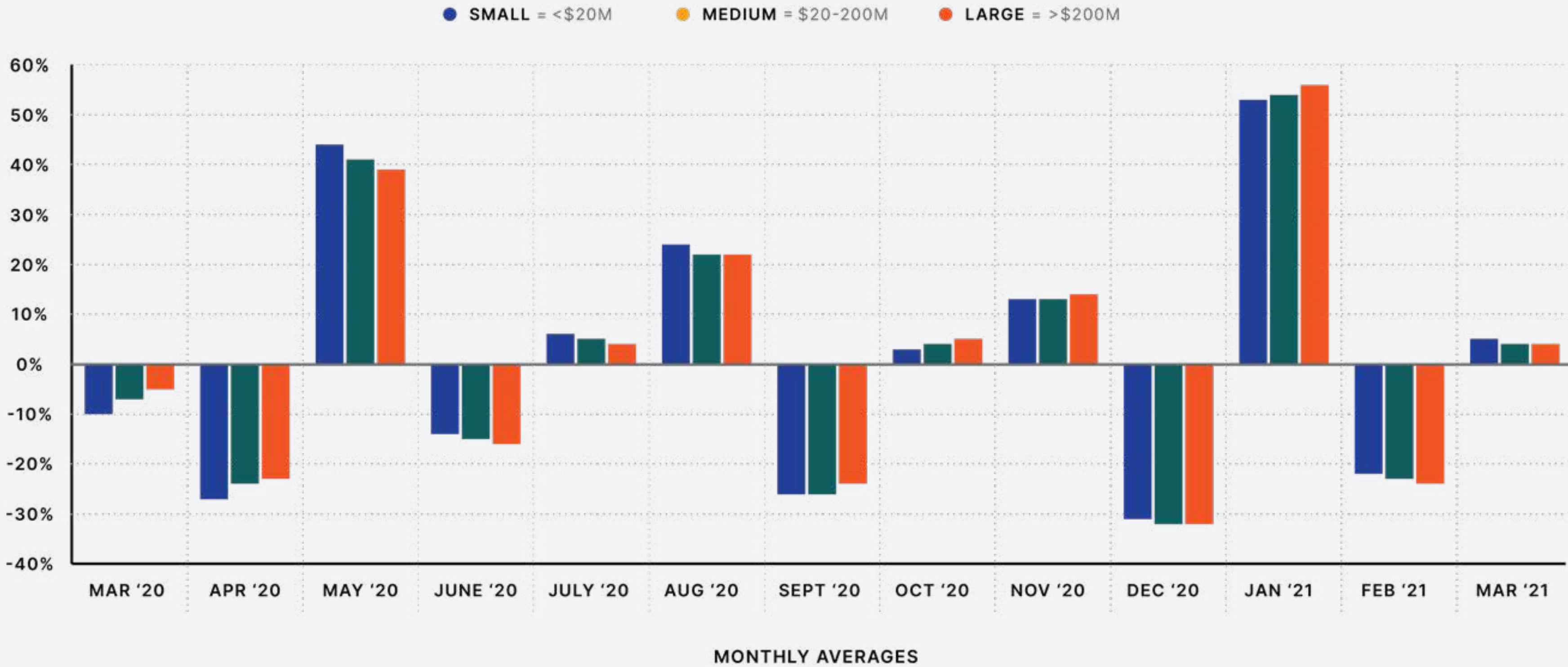
Source: Procore application daily log, data subject to change as customers update data. Data is not adjusted for seasonality.



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Big & Small Activity

Business size overview of construction activity. Major dips in activity are primarily associated with COVID-19, holidays, and major weather events.

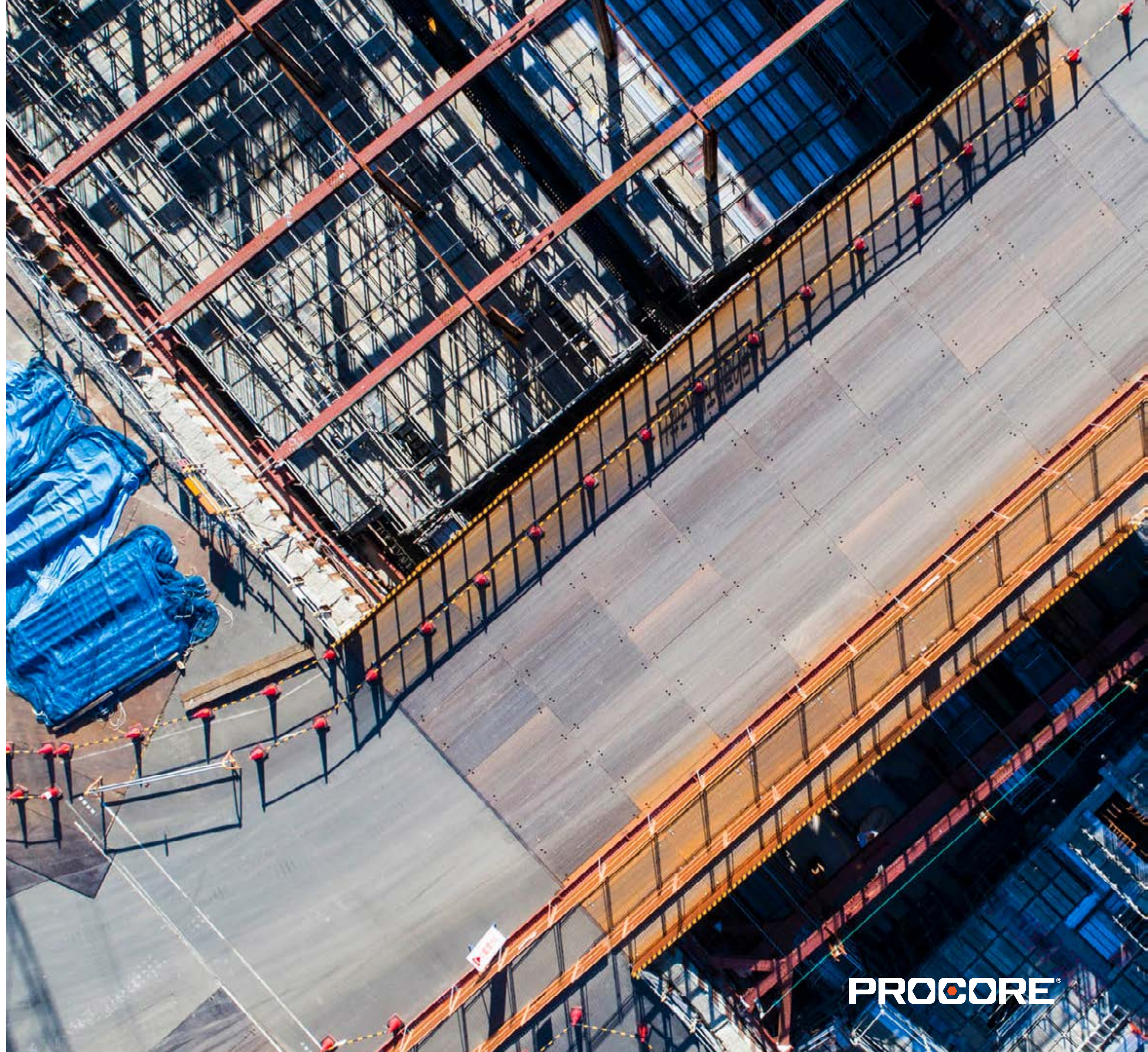


— CHAPTER 04

Infrastructure

We looked at non-infrastructure projects vs. infrastructure projects. Our goal was to see if specific portions of the industry were responding differently.

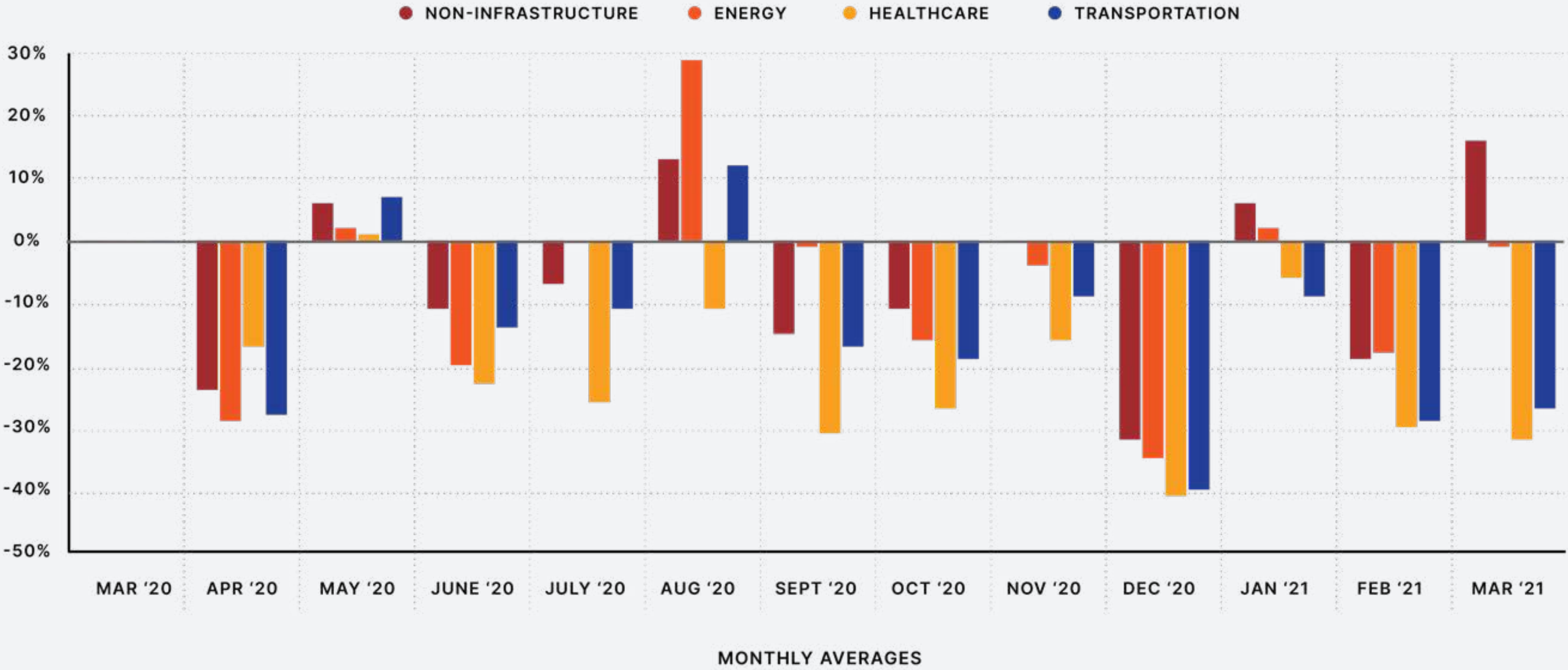
Source: Procore application daily log, data subject to change as customers update data. Data is not adjusted for seasonality.



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Infrastructure Industries

Individual sector overview of construction activity. Major dips in activity are primarily associated with COVID-19, holidays, and major weather events.



— CHAPTER 05

Major Metropolitan

We reviewed data from major U.S. metropolitan areas for insight into construction activity from coast to coast.

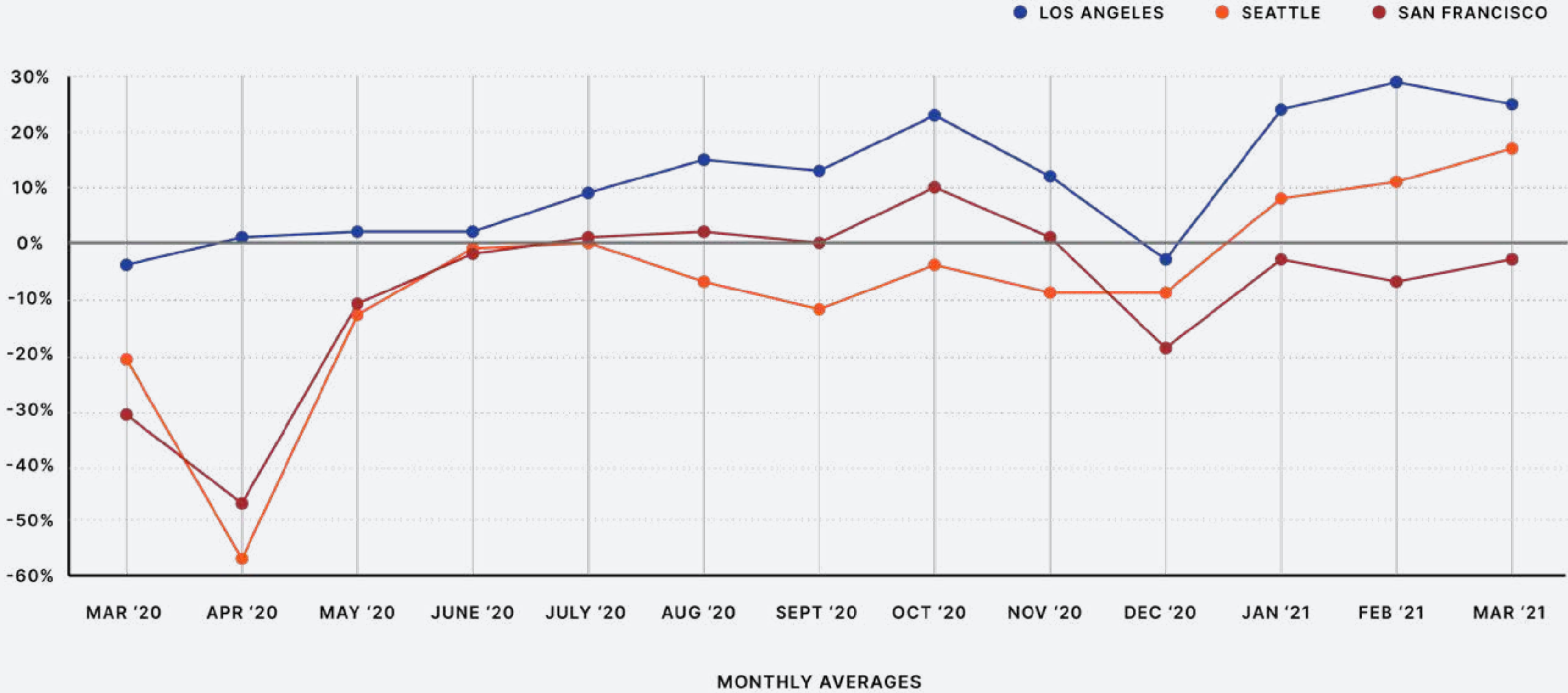
Source: Procore application daily log, data subject to change as customers update data. Data is not adjusted for seasonality.



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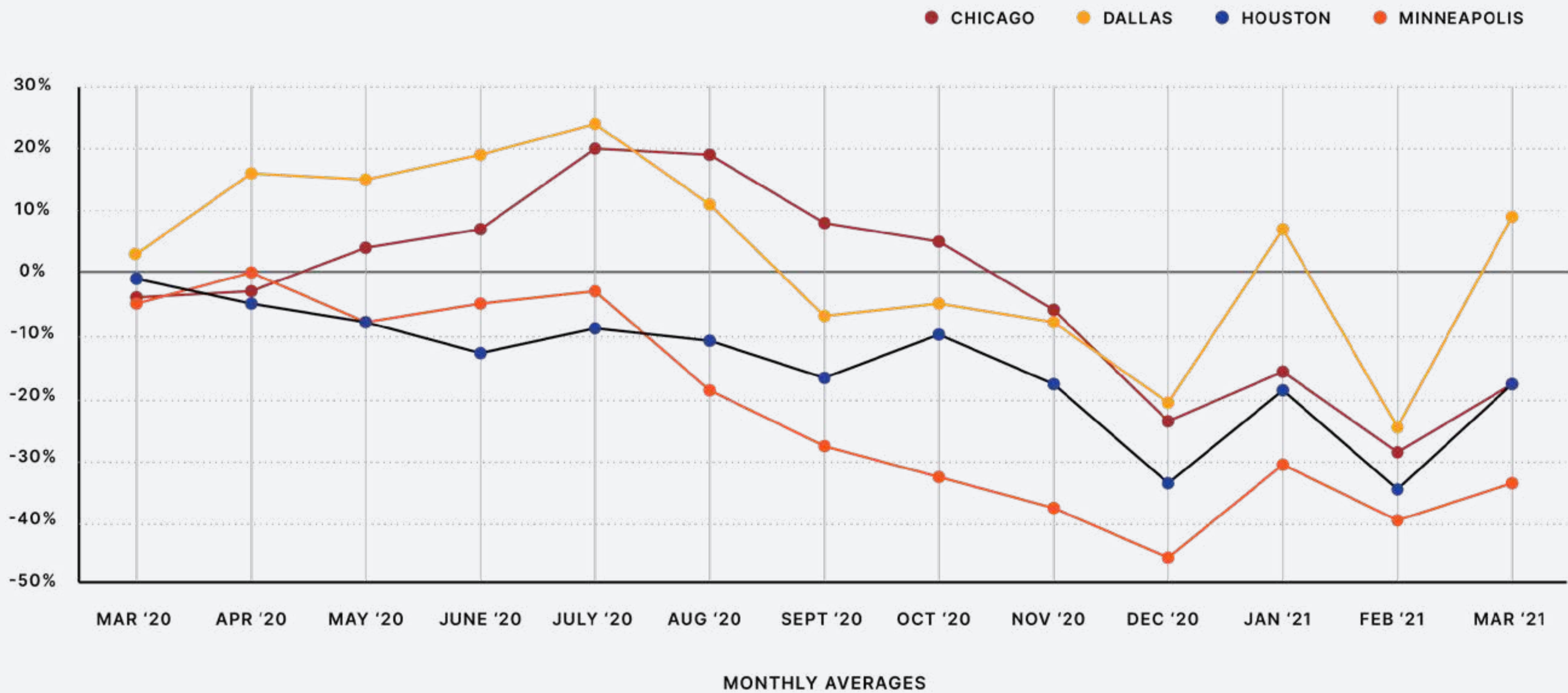
Los Angeles, Seattle & San Francisco Bay Area

Metropolitan overview of construction activity. Major dips in activity are primarily associated with COVID-19, holidays, and major weather events.



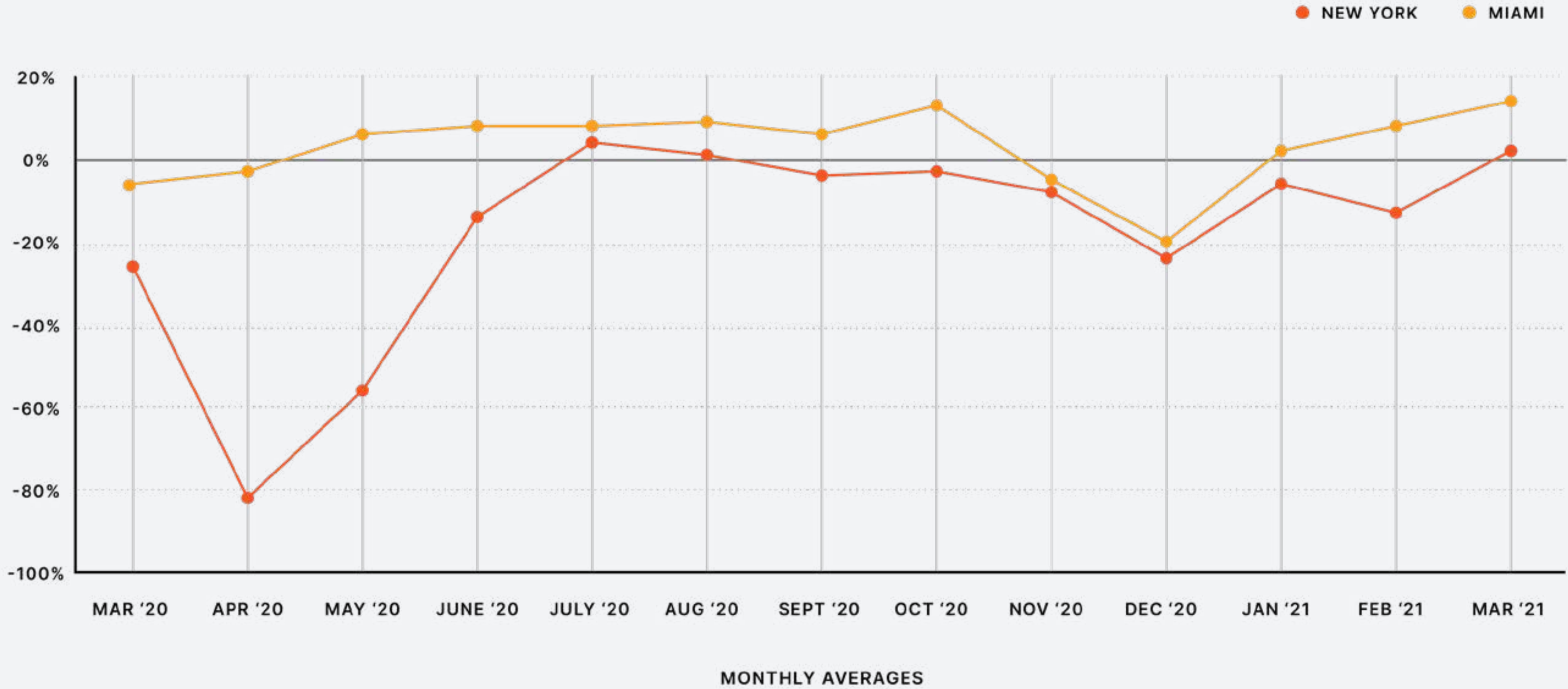
Chicago, Dallas, Houston & Minneapolis

Metropolitan overview of construction activity. Major dips in activity are primarily associated with COVID-19, holidays, and major weather events.



New York & Miami

Metropolitan overview of construction activity. Major dips in activity are primarily associated with COVID-19, holidays, and major weather events.





Safe Harbor Statement

This presentation utilizes aggregated jobsite activity from Procore as well as publicly available information to measure construction activity. We offer this data as objective information for analysts, economists, and government officials to make projections.

All data is benchmarked from the first week of March 2020. Months are averaged against this benchmark to give us construction activity in each area of reference. All data is not adjusted for seasonality.

The information in this presentation is for informational purposes only and not for the purpose of providing legal advice. You should contact your attorney to obtain advice with respect to any particular issue, including compliance with applicable laws and regulations.

Appendix

Procore Construction Activity Index

procore.com/activity-index

OMB Core-Based Statistical Areas

huduser.gov

(OMB) Bulletins

census.gov

Procore Community Insights Page

community.procore.com

Questions

press@procore.com



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